### REQUEST FOR PROPOSALS (RFP)

### RFP 2024-0809A

### STARLIGHT BOWL REHABILITATION OPPORTUNITY IN BALBOA PARK 2005 PAN AMERICAN PLAZA SAN DIEGO, CALIFORNIA 92101



City of San Diego Economic Development Department – Real Estate Division 1200 Third Avenue, Suite 1700 San Diego, CA 92101

### ALL INQUIRIES REGARDING THIS RFP SHALL BE DIRECTED TO:

StarlightBowlRFP@sandiego.gov

### **KEY RFP DATES**

RFP Issued: August 9, 2024

Site Visit: August 15, 2024

Site Visit: August 22, 2024

Submit Questions By: October 10, 2024

Submit Proposals By: November 14, 2024



Proposer:

### RFP 2024-0809A STARLIGHT BOWL REHABILITATION OPPORTUNITY IN BALBOA PARK

### REQUEST FOR PROPOSALS (RFP) SIGNATURE PAGE

**Duration of Offer:** By submitting a proposal, the proposer guarantees that the offer is firm for one hundred and eighty (180) calendar days commencing the day following the RFP closing date. Proposer agrees to accept the resulting contract subject to the terms and conditions stated herein. If an award is not made during that period, proposer's offer shall automatically extend for ninety (90) calendar days unless the proposer indicates otherwise in writing thirty (30) calendar days prior to the end of the one hundred and eighty (180) calendar day period to the City's contact e-mail address listed above.

Street Addr	ress:
City:	
Telephone	No.:
E-Mail:	
	'S AUTHORIZED REPRESENTATIVE. Proposer is required to sign this document and n their proposal submission.
	grees to furnish and deliver all goods and/or provide all services set forth or dentified above subject to the terms and conditions specified herein.
entity/indiv	<b>I signature below is required</b> . If the RFP is being submitted by more than one vidual, each entity/individual must sign and submit this page separately along with al. By signing below, the signer declares under penalty of perjury that signer is to submit and sign this proposal.
	Signature of Proposer's Authorized Representative
-	Print Name
	Title
-	Signature
-	Date



### I. INTRODUCTION

### A. PURPOSE AND SCOPE OF SOLICITATION

The City of San Diego (City) is requesting proposals from well qualified organizations or individuals (hereinafter referred to as Proposer(s)) to enter into a ground lease for the renovation and rehabilitation, operations, finance, and maintenance of the Starlight Bowl in Balboa Park located at 2005 Pan American Plaza, San Diego, California 92101 (Property). The City's objectives for the Property are as follows:

- Rehabilitation of the historic Starlight Bowl and associated buildings.
- Re-establishment of the amphitheater as a functioning live performance venue.
- Make the venue a community asset by partnering with and providing access to community theatres throughout the region.
- Provide cultural opportunities and experiences to San Diego residents and visitors.
- Create good paying jobs that pay a living wage.
- Activate the Palisades area of Balboa Park by providing food options and concessions for sale to the public.

All proposals shall provide at a minimum the following primary uses, activities, and services (collectively, Primary Uses):

- Renovation, Rehabilitation, Operation, and Leasing of the Property
- Outdoor Performances and Presentations of an Entertainment or Civic Nature
- Re-establish the Amphitheater for Community Events
- Maintenance Responsibilities of the Property and Appurtenant Service Buildings and Facilities
- Box Office, Offices, Costume Rooms, Concessions

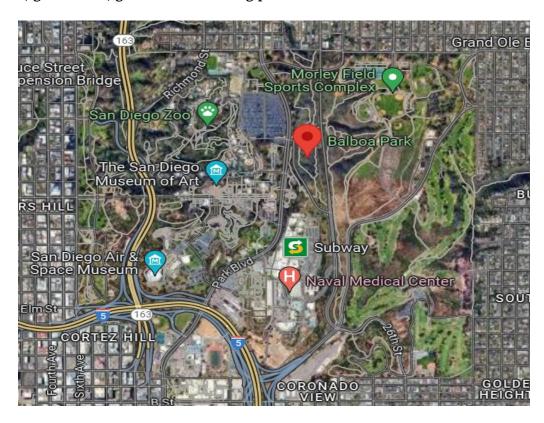
Proposals may also include uses, activities, and services directly related or incidental to the primary uses (collectively, Ancillary Uses).

The City desires to have an operator who provides a high level of service to the local and regional community, while operating the Property in a fiscally responsible manner. The City is also seeking proposals that include innovative ideas to renovate and rehabilitate the Property to better incorporate the physical structures that comprise the Property into the overall architectural design of Balboa Park. Renovation, rehabilitation, operation, leasing, and maintenance of the Property shall be in accordance with the terms and conditions of the selected real estate agreement, subject to approval by the San Diego City Council.



### B. <u>BACKGROUND</u>

Balboa Park is located northeast of downtown San Diego and consists of approximately 1,200 acres. It is bounded by Upas Street on the North, Interstate 5 on the South, 28<sup>th</sup> Street on the East, and 6<sup>th</sup> Avenue on the West. It is best known for its unique blend of historic and cultural attractions, as well as its open space areas, natural vegetation zones, green belts, gardens and walking paths.



Balboa Park is comprised of world-class museums and multiple cultural institutions, the Old Globe Theatre, and the world-famous San Diego Zoo. In 2004, Balboa Park was recognized as the thirteenth best urban park in the world by the Project for Public Spaces in New York. In April 2008, Sunset Magazine rated Balboa Park as the number one park of the West.

Balboa Park is known for its botanical displays and specialty gardens. Also within the park is Florida Canyon, with 150 acres of native landscape. Florida Canyon is the largest area of native open space in the downtown area of San Diego.

An estimated fourteen million people visit Balboa Park each year. Balboa Park sponsors "Free Tuesdays" each week, which features complimentary admission to alternating park museums. Various activities and special events occur within Balboa Park throughout the year. There are large scale annual events, such as December Nights,



which typically attracts over 200,000 people each year. Proposers are encouraged to visit the City's website for additional information about these activities and events. The Starlight Bowl is an open-air amphitheater located within Balboa Park. The Starlight Bowl was constructed in 1935 for the 1935–1936 California Pacific International Exposition by the Ford Motor Company as a showcase for Ford vehicles. In addition to the Ford Building (today known as the Air and Space Museum), the Starlight Bowl is characterized by the large plaster-clad shell which defines the stage area and contains the dressing rooms and storage areas.



The Starlight Bowl was operated by the San Diego Civic Light Opera, which was founded in 1945. The San Diego Civic Light Opera provided memorable musical performances, choirs and symphonies for over 50 years until their last production in 2010. In 2018, the City entered into a new management agreement with Save Starlight, a nonprofit organization for the rebuilding and upgrading of the 3,600-seat amphitheater to be repurposed for a variety of community events, performances, and an outdoor café. Today, the amphitheater remains closed to the public.

In 2025, the Starlight Bowl will celebrate its 90<sup>th</sup> birthday. The Starlight Bowl is in need of restoration and rehabilitation. The City is willing to work with a new operator to bring back the memorable ambience, enjoyed by all of those who were able to experience the creativity and enjoyment the theatre was so well known to offer, to both local residents and everyone from around the world who visited Balboa Park in San Diego.

### C. PROPERTY DESCRIPTION

The portion of the Property pertaining to this RFP is located in a dedicated, regional park known as Balboa Park. Balboa Park in its entirety consists of approximately 1,126



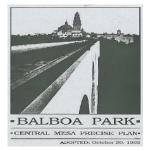
acres as depicted in RFP Exhibit A-1. The lease will be negotiated to allow for an openair amphitheater to be renovated, rehabilitated, operated, leased, and maintained for preparation and presentation of performances, community events, and other presentations of an entertainment or civic nature.

Originally called the Ford Bowl, the Starlight Bowl amphitheater underwent many improvements. A new wall and ticket booth were added at the top of the bowl (1961), the box office building and restrooms were added (1961–1981), fire sprinklers were added to the stage and backstage areas (1980), accessibility improvements were made including the addition of wheelchair seating spaces at the back of the bowl (1981). In 1995, the Starlight Bowl was remodeled to add a new steel–framed fly loft structure in front of the original shell and expanded the stage.



The most concerning design of the Starlight Bowl is its location. Balboa Park is a desirable park to visit by locals and tourists alike; however, the Starlight Bowl is located adjacent to the flight path of airlines landing at the San Diego International Airport. Noise is a challenging component of this open-air amphitheater.

### D. LAND USE INFORMATION



The Balboa Park Central Mesa Precise Plan, adopted in 1992, serves as a guide for renovations and/or improvements within the park. Review of any proposed renovations will include the City's Parks and Recreation Department, the Balboa Park Committee, and the Balboa Park Historic Resources staff. The Starlight Bowl is on the National Register of Historic Places. Any proposed renovations must be consistent with the Secretary of the Interior Standards for Rehabilitation and Guidelines for Rehabilitating Historic Buildings.



### II. INSTRUCTIONS TO PROPOSERS AND SUBMITTAL REQUIREMENTS

### A. RESPONSIBILITIES OF PROPOSER

- 1. Proposer is responsible for carefully examining this RFP and all documents incorporated into this RFP by reference before submitting a proposal.
- Proposer is responsible for making all investigations and examinations necessary
  for formulating proposals and operating the Property. Submission of a proposal will
  be considered evidence that Proposer has familiarized themselves with the nature
  and extent of the requirements and have made such investigations and
  examinations.
- 3. The selected Proposer shall be responsible for obtaining all necessary approval and permits, as required.

### B. <u>PROPOSAL CONTENTS</u>

## ALL PROPOSALS MUST INCLUDE, AT A MINIMUM, THE INFORMATION SPECIFIED BELOW.

Failure to include the information specified below may be cause for the City to deem the proposal non-responsive and result in its complete rejection. The inclusion of any additional information that will assist the City in the evaluation is encouraged. The adequacy, depth and clarity of the proposal will influence its evaluation as stated in Section III.

The proposal submitted must be complete and evaluation and selection of proposals shall be strictly based on the material contained in the proposals alone. Proposers are advised to submit thorough, complete proposals, since the City reserves the right to make a selection based solely on the information contained in submitted proposals and presented in the interview.

Each proposal **MUST** include the following items:

- 1. <u>Response Cover Letter.</u> Proposer shall submit a cover letter that summarizes why Proposer believes they should be selected by the City to enter into a Lease Agreement for the operation and maintenance of the Property.
- 2. <u>Request for Proposals (RFP) Signature Page</u>. Proposer must submit with its proposal the signed Request for Proposals (RFP) Signature Page(s) located on Page 2.

### 3. Summary of Experience.

a) A resume or summary of each Proposer's direct experience and qualifications to operate an open-air amphitheater and operations similar to those presented in the proposal and requested in this RFP.



- b) The names and contact information from a minimum of three (3) references who can provide a referral of Proposer's experience in the renovation, rehabilitation, operation, leasing and maintenance of an open-air amphitheater for presentation of live performances, community events, and other presentations of an entertainment or civic nature during the past three (3) years.
- c) For proposals with multiple Proposers, if a Proposer is not going to be involved in the day-to-day operations of the Property, then that Proposer must include qualifications and verification that all persons to be employed in a management capacity at the Property are sufficiently qualified to satisfy the requirements of this RFP.
- d) If the Proposer has ever been investigated or cited by a municipality for any reason in the past ten (10) years: the nature and outcome of the investigation or citation, as well as any resulting fines, penalties, suspensions or other any other restitution shall be identified. This includes the Proposer as an individual as well as the Proposer as an entity. Failure to disclose this may be grounds for a Proposer to be disqualified from the selection process.
- 4. <u>Financial Statements</u>. Each Proposer must include in their proposal:
  - a) Financial statements for the preceding three (3) years that were audited or prepared by a certified public accountant; **or**,
  - b) Tax returns for the preceding three (3) years; **or**,
  - c) Substantial justification as to why three (3) years of financial statements or tax returns cannot be provided.

Each Proposer shall submit a full and detailed statement of their true financial condition as of January 1, 2024, or as recent as possible if that date is not available. The statement shall include the Proposer's assets, liabilities, and net worth, including the availability of operational capital (equity and debt) and its source. If the Proposer plans to use debt capital, then the amount of debt capital proposed for the improvements and operation of the Property, and its source and terms of repayment, must be included.

- 5. <u>Operating Plan</u>. Each Proposer must submit their proposed Operating Plan, which shall include a detailed plan highlighting how the Property will be operated if the Lease Agreement is awarded. The Proposer shall present a plan that establishes that the Proposer understands and can achieve the City's objectives for the Property. The Operating Plan must include the following, at a minimum:
  - a) A detailed description of the proposed Ancillary Uses and Primary Uses of the Property (collectively, Proposed Uses) and how the Property will be operated.
  - b) A detailed plan, including a timeline, demonstrating how the Proposer intends to secure the necessary services, goods and contracts to ensure the continuity



of operations at the Property, without interruption, upon commencement of the lease.

- c) Proposer's required qualifications, including qualifications for the on-site personnel in charge of conducting and operating the facilities.
- d) A detailed description of the Proposer's organizational structure; a list of the leadership/management team, the responsibilities of the leadership/management team, staff and any other personnel/members who are proposed to be involved in the operations under the lease.
- e) A detailed plan for any proposed renovations of existing structures, repairs and/or maintenance of the Property in accordance with any applicable guidelines for historically designated buildings. The plan must include, but is not limited to: project description, location, impact to operations, cost estimates and timing for construction. All renovations of existing structures, repairs and/or maintenance are subject to City approval and will be negotiated with the Selected Proposer.
- f) Proposer shall provide a project development and operating pro forma including a breakdown of the project concept's components, revenue and estimated development and construction costs and any other data and information about the project concept. The proforma shall be for the first ten years of the proposed term (including both the construction period and first years of operation). Note: It is at the discretion of the Proposer to perform any and all necessary due diligence to determine project costs, including structural, mechanical, electrical, architectural, etc. to make the project viable and successful.

All aspects of the Operating Plan, including proposed uses, fees and improvements, are subject to approval and/or modification by the City.

Proposals shall consider all applicable laws and available industry guidelines as they apply to liability, public health standards, Americans with Disabilities Act (ADA) access and the highest standards of maintenance of all facilities and equipment. Proposals must address any required off-site improvements, including but not limited to, drainage, gutters, walkways, utilities, landscaping and ADA compliance for the Property.

- 6. <u>Work Force Report</u>. Each Proposer shall submit a completed Work Force Report (RFP Exhibit B).
- 7. <u>Lessee's Questionnaire</u>. Each Proposer shall submit a completed Lessee's Questionnaire (RFP Exhibit C).
- 8. <u>Certification</u>. By submission of a proposal, the Proposer certifies that nether it nor its principals are presently disbarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal, State or Local departments or agencies. Proposer shall submit with its proposal a completed Contractor's Standards Pledge of Compliance (RFP Exhibit D).



9. <u>Business Tax Certificate</u>. Proposers shall submit with its proposal a copy of their business tax certificate or a copy of their application receipt.

### C. PROPOSAL SUBMISSION

- 1. <u>Due Date.</u> Proposals must be received via e-mail, or delivered to the address listed below, timestamped no later than 4:00 P.S.T. on November 14, 2024. Proposals that are time stamped after 4:00 P.S.T. will be deemed non-responsive, so please allow time for your e-mail to upload and download, confirmation of receipt will be provided via e-mail. For flash drive deliveries, please allow time to park, be processed through security and call for a staff member to accept and time stamp your submittal. The City will have no responsibility for proposals that are not time stamped, or are time stamped after 4:00 P.S.T. no matter what the reason.
- 2. <u>Electronic Submission of Proposals.</u> All Proposers are required to submit their proposals electronically to:

### StarlightBowlRFP@sandiego.gov

As an alternative to e-mail, the City will accept proposals on a USB flash drive which can be hand delivered to:

City of San Diego Economic Development Department - Real Estate Division 1200 Third Avenue, Suite 1700 San Diego, CA 92101

Attn: STARLIGHT BOWL RFP

If hand delivering a flash drive, you must receive a time stamped receipt, signed by a staff member in the Economic Development Department – Real Estate Division. If you deliver your flash drive to another City department, or do not receive a receipt signed by a staff member in the Economic Development Department – Real Estate Division, the City will not be responsible for Proposer's failure to obtain a timestamped receipt as directed.

The City will not accept hard copies of proposals.

3. Questions. Written questions must be e-mailed to <a href="StarlightBowlRFP@sandiego.gov">StarlightBowlRFP@sandiego.gov</a> no later than 4:00 P.S.T. on October 10, 2024. Questions received after 4:00 P.S.T. on October 10, 2024, received in a format other than email and/or that are not directly related to the RFP will not be answered. An email confirming receipt of a question, will be provided to Proposers for their records. All responses to questions will be posted on the City's website as an Addendum on October 17, 2024, no later than 4:00 P.S.T. at:



### https://www.sandiego.gov/economic-development/realestate/aboutus/properties-for-sale

No oral communications can be relied upon for this RFP.

### D. <u>NONCONFORMING PROPOSALS</u>

Proposers requesting deviations from the provisions of this RFP should specifically identify the requirements being deviated from and address the requested deviation in their proposals. The City is not obligated to accept any proposal, whether conforming or nonconforming.

### E. <u>SITE VISITS</u>

To give Proposers an opportunity to view the Property, pre-proposal Site Visits of the Property have been scheduled for August 15, 2024, and August 22, 2024, from 9:00 a.m. to 11:00 a.m. It is strongly suggested that all Proposers attend a Site Visit, although attendance is not mandatory. It is the sole responsibility of the Proposer to become familiar with the Property and the scope of the City's requirements prior to submitting a proposal.

Please plan to arrive at the site and meet at the entrance of the property adjacent to the parking lot. A member of the Economic Development Department – Real Estate Division will guide the visit beginning promptly at 9:00 a.m. Attendees must sign-in and must stay with staff during the site visit. No questions should be asked to the tour guide or users of the property. Questions should be submitted in accordance with Section II.C.3. above. Photos of the property may be taken during this time. When the site walk is complete, Proposers should respectfully return to their vehicles and leave the Property.

### III. EVALUATION AND SELECTION CRITERIA

The City reserves the right to select the proposal and Proposer that best demonstrate the responsibilities sought under the requirements of this RFP. The City reserves the right, based upon its deliberations and in its opinion, to accept or reject any or all proposals at any time, including any proposals that have been scored or been the subject of oral presentations and/or interviews. The City also reserves the right to waive minor irregularities or variations to the specifications stated herein and in the solicitation process provided that such a waiver does not provide an unfair competitive advantage to the Selected Proposer.

The City has the right to accept the proposal that serves the best interest of the City, as submitted, without discussion or negotiation. Proposers should, therefore, not rely on having a chance to discuss, negotiate and/or adjust their proposals. The City may



negotiate the terms of a lease with the Selected Proposer based on the RFP and the Proposer's proposal or award the lease without further negotiation.

The City reserves the right to inspect the Proposer's equipment and facilities (if applicable) to determine if the Proposer is capable of fulfilling the obligations of the lease. Inspection may include, but may not be limited to, survey of Proposer's physical assets and financial capability. Proposer, by signing the RFP and submitting a proposal agrees to the City's right of access to physical assets and financial records for the sole purpose of determining proposer's capability to perform. Should the City conduct this inspection, the City reserves the right to disqualify a Proposer who does not, in the City's judgment, exhibit sufficient physical and financial resources to fulfil its obligations under the lease.

#### A. EVALUATION CRITERIA

The selection of the proposal to be recommended to City Council for award of the lease will be based on the evaluation criteria listed below:

### 1. Responsiveness to RFP (Maximum 10 points):

The proposal clearly demonstrates an understanding of the City's needs and requirements as specified in this RFP for the operation and maintenance of the Property. The extent to which the proposal is well organized and presented in a clear, concise and logical manner and includes all the minimum requirements described in the RFP.

## **2. Renovation, Rehabilitation, and Operating Plan (Maximum 35 points):** The extent to which the Operating Plan demonstrates the ability to address the

The extent to which the Operating Plan demonstrates the ability to address the City's requirements for the renovation, rehabilitation, operation and maintenance of the Property, and clearly identifies:

- How the facility will be renovated, rehabilitated, and financed;
- How the facility will be operated and maintained;
- The proposed term of the new lease agreement.
- The Proposed Uses of the Property;
- How the Proposer will ensure continuity of operations at the Property without interruption upon commencement of the lease;
- The organizational structure and sufficiently defines roles and responsibilities of facility staff; and
- Services that will be accessible to a variety of income and skill levels.

### 3. Professional Experience and Qualifications (Maximum 30 points):

The extent to which the proposal demonstrates the experience and qualifications of the Proposer, and its proposed staff, in successfully managing, financing, overseeing renovations and rehabilitations, and maintaining the



open-air amphitheater for presentation of live performances, community events, and other presentations of an entertainment or civic nature, including experience with the types of services specified in this RFP. The Proposer should include: the level of training, licensing and/or certifications, if applicable, to demonstrate that their employees are well qualified to conduct the operations contemplated in this RFP and should demonstrate the Proposer's ability to implement the requested components of the proposal. Unsatisfactory past performance with the City may be considered by the City in its sole and absolute discretion.

### 4. Financial Capability (Maximum 25 points):

The extent to which a Proposer demonstrates the necessary financial capability to successfully operate and maintain the Property in accordance with the proposal and the lease, including the possibility of obtaining bonding, ability to adequately staff the proposed operation on the Property, and possession of, or ability to obtain, additional financing to address unexpected or emergency circumstances at the Property.

### **Maximum Subtotal Points: 100**

Proposals shall be evaluated by a Selection Review Panel, generally made up of City staff and, if necessary, other people selected by the City. The Selection Review Panel will review the proposals to score, and rank based on the Evaluation Criteria listed above.

After the Proposer's submissions have been reviewed and scored by the Selection Review Panel, a short list of finalists will be established.

- To be selected as a finalist, a Proposer's score will need to be a minimum of seventy-five (75) out of the one hundred (100) points.
- Proposers meeting the seventy-five (75) point threshold will then move forward as finalists.
- If no proposal meets the seventy-five (75) point threshold the Selection Review Panel may move forward with the top three highest scoring Proposers as finalists or may move forward with less than three Proposers as finalists based on their scores.
- The Selection Review Panel reserves the right to consider alternatives if all scores are less than seventy-five (75) points.
- If selected as a finalist, the Proposer will then be required to attend an interview presentation as outlined in section 5 below.

### 5. Interview/Presentation (Maximum 50 points)

The Selection Review Panel will conduct an interview of the selected finalists. Proposers should prepare to spend ninety (90) minutes with the Selection Review Panel. The



tentative run of show, which will be confirmed with finalists when interviews are scheduled, is as follows:

- 15-minute Team set up
- 5-minute Selection Review Panel Introduction and Opening Remarks
- 15-minute Proposer presentation
- 45-minute Interview by Selection Review Panel
- 10-minute Proposer questions and Closing Remarks

Interviews shall not exceed 90 minutes. Each Proposer will be contacted to schedule an interview.

The Proposer's 15-minute presentation should, at a minimum, include the following:

- An introduction of the team members and organizational structure.
- An overview of the Proposer's ability to best implement the Evaluation Criteria listed in III.A:
  - Responsiveness to RFP;
  - o Renovation, Rehabilitation and Operating Plan;
  - Professional Experience and Qualifications;
  - o Financial Capability; and,
- Any other pertinent information that expounds on the Proposer's ability to satisfy the requirements of this RFP.
- Presentations shall not exceed 15 minutes. The Selection Review Panel Chair will provide Proposers with a time warning when five (5) minutes and one (1) minute are left.

The Selection Review Panel will be evaluating the Proposers based on the criteria above and allocating up to fifty (50) additional points to the total score.

The names of the members of the Selection Review Panel will not be revealed prior to interviews.

**Maximum Total Points: 150** 

### B. ANNOUNCEMENT OF INTENT TO AWARD

The City will inform all proposers of its intent to award a Lease Agreement, subject to negotiation and approval by City Council, via email.



### IV. ADDITIONAL REQUIREMENTS

### A. <u>INFORMATION FROM PROPOSERS</u>

The City reserves the right to request supplemental information from Proposers to clarify information pursuant to this RFP.

### B. INCURRED COSTS

Each Proposer is solely and fully responsible for all costs associated with submitting a response to this RFP. The City will not be responsible for any costs incurred by Proposers in the preparation and submission of proposals, whether they are ultimately selected or not.

### C. PROHIBITION OF CONTACT WITH CITY STAFF

Unless otherwise authorized herein, Proposers who are considering submitting a proposal in response to this RFP, or who submit a proposal in response to this RFP, are **prohibited from communicating with City staff** until final passage of the City Council approval of the lease to the Selected Proposer. If it is determined that a Proposer is communicating with City staff (other than through this process or a public records request) regarding the Property, the current agreement or the RFP, it may be grounds for disqualification of the Proposal and/or disqualification of City staff from the Selection Panel.

### D. ADDENDA

If changes to the RFP are required, the City will issue an addendum to this RFP, which will be posted to the City's website at: <a href="https://www.sandiego.gov/economic\_development/real-estate/about-us/properties-for-sale">https://www.sandiego.gov/economic\_development/real-estate/about-us/properties-for-sale</a> as necessary. All addenda are incorporated into the RFP. The Proposer is responsible for determining whether addenda were issued prior to proposal submission. Failure to respond to or properly address addenda may result in rejection of a proposal.

### E. PUBLIC RECORDS

All proposals, and all contents thereof, received shall be considered confidential until the City's Economic Development Department – Real Estate Division recommends a proposal to the City Council. By signing this RFP and submitting a proposal, the Proposer acknowledges that any information submitted in response to this RFP is a public record subject to disclosure unless the City determines that a specific exemption in the California Public Records Act (CPRA) applies. If the Proposer submits information clearly marked confidential or proprietary, the City may protect such information and treat it with confidentiality to the extent permitted by law. However, it will be the responsibility of the Proposer to provide to the City the specific legal grounds on which



the City can rely in withholding information requested under the CPRA should the City choose to withhold such information. General references to sections of the CPRA will not suffice. The Proposer must provide a specific and detailed legal basis, including applicable case law, which clearly establishes the requested information is exempt from the disclosure under the CPRA. If the Proposer does not provide a specific and detailed legal basis for requesting the City to withhold Proposer's confidential or proprietary information at the time of proposal submittal, the City will release the information as required by the CPRA and Proposer will hold the City, its elected officials, officers and employees harmless for release of this information. It will be the Proposer's obligation to defend, at Proposer's expense, any legal actions or challenges seeking to obtain from the City any information requested under the CPRA withheld by the City at the Proposer's request. Furthermore, the Proposer shall indemnify and hold harmless the City, its elected officials, officers and employees from and against any claim or liability and defend any action brought against the City, resulting from the City's refusal to release information requested under the CPRA which was withheld at Proposer's request. Nothing in the lease resulting from the proposal creates any obligation on the part of the City to notify the Proposer or obtain the Proposer's approval or consent before releasing information subject to disclosure under the CPRA.

### F. CITY'S RIGHT TO REJECT ALL PROPOSALS

The City reserves the right to reject all offers and proposals regarding this RFP and the Property, including those submitted by Proposers who have outstanding debt with the City. The City reserves the right to determine which proposal it deems in the best interest of the City to accept. The City also reserves the right to waive any informality not material to cost or performance in any proposal provided that any such waiver is deemed to be inconsequential and does not provide an unfair competitive advantage to any Proposer.

### G. QUALIFICATION OF PROPOSAL

This is not a bid solicitation and the City is not obligated to accept any proposal or to negotiate with any Proposer. The City Council reserves the right to reject any lease presented as a result of a Proposal without cause or liability. All transactions discussed, referenced, or implied herein are subject to final approval by the City Council.

### H. NON-DISCRIMINATION NOTICE

It is the policy of the City not to discriminate against the disabled in employment or provision of services. The information contained in this RFP will be made available in alternative formats to disabled persons upon request. It is the policy of the City to encourage equal opportunity in its contracts and leases. The City endeavors to do business with firms sharing the City's commitment to equal opportunity and will not do business with any firm that discriminates based on race, religion, color, ancestry,



age, gender, gender expression, gender identity, sexual orientation, disability, medical condition, or place of birth.

### I. COMPLIANCE WITH CITY'S EQUAL OPPORTUNITY CONTRACTING PROGRAM

Proposer understands that failure to comply with the following requirements and/or submitting false information in response to these requirements may result in rejection of the proposal by the City and debarment of the Proposer from participating in City contracts for a period of not less than one (1) year:

1. Equal Opportunity Contracting. Proposer acknowledges and agrees that it is aware of, and will comply with, City Council Ordinance No. 18173 (Sections 22.2701 through 22.2708 of the San Diego Municipal Code, as amended), Equal Employment Opportunity Outreach Program, a copy of which is on file in the Office of the City Clerk and by this reference is incorporated herein. Proposer and all its subcontractors are individually responsible to abide by its contents.

Proposer shall comply with Title VII of the Civil Rights Act of 1964, as amended; Executive Orders 11246, 11375 and 12086; the California Fair Employment Practices Act; and any other applicable federal and state laws and regulations hereafter enacted. Proposer will not discriminate against any employee or applicant for employment on any basis prohibited by law.

Proposer shall insert the foregoing provisions in all contracts and subcontracts for any work covered by the proposal so that such provisions will be binding upon each contractor and subcontractor. Proposer agrees that compliance with Equal Employment Opportunity (EEO) provisions flowing from the authority of both parties will be implemented, monitored and reviewed by the City's Equal Opportunity Contracting Program staff.

Proposer shall submit a current Work Force Report (RFP Exhibit B) or a current EEO Plan, as required by Section 22.2705 of the San Diego Municipal Code, which sets forth the actions that Proposer will take to achieve the City's commitment to equal employment opportunities.

- 2. <u>Equal Benefits</u>. Proposer shall comply with Sections 22.4301–22.4308 of the San Diego Municipal Code, which requires lessees of City-owned property to offer the same employment benefits to employees with spouses and employees with domestic partners. Proposer shall certify that it will maintain such equal benefits throughout the term of the lease.
- 3. <u>Local Business and Employment</u>. Proposer acknowledges that the City seeks to promote employment and business opportunities for local residents and firms in all City contracts. Proposer shall, to the extent legally possible, solicit applications for employment and bids and proposals for subcontractors, for work associated with the proposal from local residents and firms as



opportunities occur. Proposer shall hire qualified local residents and firms whenever feasible.

### J. <u>PROTESTS</u>

The City's protest procedures are codified in Chapter 2, Article 2, Division 30 of the San Diego Municipal Code (SDMC). These procedures shall apply to this RFP and provide unsuccessful Proposers with the opportunity to challenge the City's determination on legal and factual grounds. The City will not consider or otherwise act upon an untimely protest.

### K. <u>ASBESTOS DISCLOSURE</u>

Portions of certain structures on the Property may contain asbestos. By virtue of its submission of a proposal, Proposer acknowledges having received notice from the City of the presence of such asbestos in accordance with Health and Safety Code Section 25915. Proposer shall indemnify and hold City harmless from any loss or claim which may result from existence of asbestos on the Property.

### L. REAL ESTATE BROKER'S COMMISSION

The City will not pay a brokerage commission.

### M. SCHEDULE OF RFP EXHIBITS

RFP Exhibit A-1: Site Plan

RFP Exhibit A-2: Aerial of Premises
RFP Exhibit B: Work Force Report
RFP Exhibit C: Lessee's Questionnaire

RFP Exhibit D: Contractor's Standards Pledge of Compliance

RFP Exhibit E: References

The foregoing forms attached to the RFP as RFP Exhibits B, C, and D are required to be completed and submitted with the proposal. Failure to submit any of the forms listed as RFP Exhibits B, C, and D will result in the City deeming the proposal incomplete and non-responsive.



### RFP Exhibit A-1 Site Plan





### RFP Exhibit A-2 Aerial of Premises





### **EQUAL OPPORTUNITY CONTRACTING (EOC)**

1200 Third Avenue, Suite 200 • San Diego, CA 92101 Phone: (619) 236-6000 • Fax: (619) 236-5904

### WORK FORCE REPORT

The objective of the *Equal Employment Opportunity Outreach Program*, San Diego Municipal Code Sections 22.3501 through 22.3517, is to ensure that contractors doing business with the City, or receiving funds from the City, do not engage in unlawful discriminatory employment practices prohibited by State and Federal law. Such employment practices include, but are not limited to unlawful discrimination in the following: employment, promotion or upgrading, demotion or transfer, recruitment or recruitment advertising, layoff or termination, rate of pay or other forms of compensation, and selection for training, including apprenticeship. Contractors are required to provide a completed *Work Force Report (WFR)*.

### NO OTHER FORMS WILL BE ACCEPTED

Type of Contractor:		□ Vendor/Supplier □ Grant Recipient	□ Lessee/Lessor □ Other		
Name of Company:					
ADA/DBA:					
Address (Corporate Head	quarters, where applic	cable):			
City:	Co	ounty:	5	State:	Zip:
Гelephone Number:			Fax Number:		
Name of Company CEO:					
Address(es), phone and f	ax number(s) of comp	oany facilities located in	San Diego County (i	f different fr	om above):
Address:					
				State:	Zip:
Telephone Number:		Fax Number:		Email:	
Type of Business:			Type of License: _		
The Company has appoin	ted:				
The Company has appoin As its Equal Employment	ted: Opportunity Officer (	EEOO). The EEOO has be	een given authority t	o establish, o	disseminate and enforce equal
The Company has appoin As its Equal Employment employment and affirma	ted:	EEOO). The EEOO has be this company. The EEO	een given authority t	o establish, o	
The Company has appoin As its Equal Employment employment and affirma	ted: Opportunity Officer ( tive action policies of	EEOO). The EEOO has be this company. The EEO	een given authority t O may be contacted	o establish, o at:	
The Company has appoin As its Equal Employment employment and affirma Address:	ted: Opportunity Officer ( tive action policies of	EEOO). The EEOO has be this company. The EEO Fax Number:	een given authority t O may be contacted	o establish, o at: Email:	disseminate and enforce equal
The Company has appoin As its Equal Employment employment and affirma Address:	ted:	EEOO). The EEOO has be this company. The EEO Fax Number:	een given authority t O may be contacted nty (or Most Loc	o establish, o at: Email:	disseminate and enforce equal
The Company has appoin As its Equal Employment employment and affirma	ted:	EEOO). The EEOO has be this company. The EEO  _Fax Number: One San Diego Cou	een given authority t O may be contacted  nty (or Most Loc	o establish, o at: Email:	disseminate and enforce equal
The Company has appoin As its Equal Employment employment and affirma Address: Telephone Number: ()	ted: Opportunity Officer ( tive action policies of	EEOO). The EEOO has be this company. The EEO  _Fax Number: One San Diego Cou Branch Work Force Managing Office W	nty (or Most Loc  ork Force	o establish, o at: Email: cal County	disseminate and enforce equal
The Company has appoin As its Equal Employment employment and affirma Address: Telephone Number: ()  *Submit a separa	otted:	EEOO). The EEOO has be this company. The EEO  _Fax Number: One San Diego Cou Branch Work Force Managing Office W Check the box above the for all participating bree	nty (or Most Loc  ork Force	o establish, o at: Email: cal County	disseminate and enforce equal
The Company has appoin As its Equal Employment employment and affirma Address: Telephone Number: ()  *Submit a separa	otted:	EEOO). The EEOO has be this company. The EEO  _Fax Number: One San Diego Cou Branch Work Force Managing Office W Check the box above the for all participating bree	nty (or Most Loc  ork Force	o establish, o at: Email: cal County	disseminate and enforce equal
The Company has appoin As its Equal Employment employment and affirma Address: Telephone Number: ()  *Submit a separa	otted:	EEOO). The EEOO has be this company. The EEO  _Fax Number: One San Diego Cou Branch Work Force Managing Office W Check the box above the for all participating bree	een given authority to may be contacted onty (or Most Local *  Tork Force of this WF anches. Combine WI	o establish, o at: Email: cal County;	disseminate and enforce equal
The Company has appoin As its Equal Employment employment and affirma Address: Telephone Number: ()  *Submit a separa I, the undersigned repres	opportunity Officer ( tive action policies of  cute Work Force Report centative of	EEOO). The EEOO has be this company. The EEO  _Fax Number:  One San Diego Cou Branch Work Force Managing Office We check the box above the for all participating brooks for all participating brooks.	nty (or Most Locate Area and the contacted area area.	establish, of at:  Email:  cal County  R.  FRs if more to the acceptance of th	disseminate and enforce equal  ) Work Force – Mandato  han one branch per county.

(Authorized Signature)

(Print Authorized Signature Name)

WORK FORCE REPORT – Page 2 NAME OF FIRM:										DA	ATE:			
OFFICE(S) or BRANCH(ES):								(	COUNT					
NSTRUCTIONS: For each occupational category, indicate number of males and females in every ethnic group. Total columns in row rovided. Sum of all totals should be equal to your total work force. Include all those employed by your company on either a full or partme basis. The following groups are to be included in ethnic categories listed in columns below:														
<ul> <li>(1) Black or African-American</li> <li>(2) Hispanic or Latino</li> <li>(3) Asian</li> <li>(4) American Indian or Alaska Native</li> </ul>						(6)	Native White Other 1						ther gi	roups
Definitions of the race and ethnici	ity cate	gories (	can be j	ound o	n Page	4								
ADMINISTRATION OCCUPATIONAL CATEGORY	Blac Afri	tk or can rican	Hispa	2) nic or ino	(3) Asian		(4) American Indian/ Nat. Alaskan		(5) Pacific Islander		(6) White		(7) Other Race/ Ethnicity	
	(M)	(F)	(M)	(F)	(M)	(F)	(M)	(F)	(M)	(F)	(M)	(F)	(M)	(F)
Management & Financial														
Professional														
A&E, Science, Computer														
Technical														
Sales														
Administrative Support								i ! !						
Services								i ! !						
Crafts														
Operative Workers								i ! !						
Transportation														
Laborers*								i ! !						
*Construction laborers and other field	employ	ees are r	not to be	includeo	d on this	page								
Totals Each Column														
	7				•									
Grand Total All Employees														
Indicate by Gender and Ethnicity	the Nui	nber of	f Above	Employ	yees Wh	no Are I	Disabled	d:						
Disabled								   						
Non-Profit Organizations Only:			1				1	<u>'</u>	I					
Board of Directors						l I		     						
Volunteers		 		 		 		 		 				
Artists						     								

WORK FORCE REPORT - Page 3														
NAME OF FIRM:														
OFFICE(S) or BRANCH(ES): COUNTY: INSTRUCTIONS: For each occupational category, indicate number of males and females in every ethnic group. Total columns in														
provided. Sum of all totals should be editime basis. The following groups are to	ual to y	our to	tal wor	k force	. Inclu	ıde all	those e	mploy	ed by y	our co	mpany	on eit	her a fu	ill or pa
<ol> <li>Black or African-American</li> <li>Hispanic or Latino</li> <li>Asian</li> <li>American Indian or Alaska Native</li> </ol>					<ul><li>(5) Native Hawaiian or Pacific Islander</li><li>(6) White</li><li>(7) Other race/ethnicity; not falling into other groups</li></ul>									
Definitions of the race and ethnicity ca	tegorie	s can b	e found	d on Po	age 4									
TRADE OCCUPATIONAL CATEGORY	(1) Black or African American		(2) Hispanic or Latino		(3) Asian		(4) American Indian/ Nat. Alaskan		(5) Pacific Islander		(6) White		(7) Other Race/ Ethnicity	
	(M)	(F)	(M)	(F)	(M)	(F)	(M)	(F)	(M)	(F)	(M)	(F)	(M)	(F)
Brick, Block or Stone Masons														
Carpenters														
Carpet, Floor & Tile Installers Finishers														
Cement Masons, Concrete Finishers														
Construction Laborers														
Drywall Installers, Ceiling Tile Inst														
Electricians														
Elevator Installers														
First-Line Supervisors/Managers														
Glaziers														
Helpers; Construction Trade														
Millwrights														
Misc. Const. Equipment Operators														
Painters, Const. & Maintenance														
Pipelayers, Plumbers, Pipe & Steam Fitters														
Plasterers & Stucco Masons														
Roofers														
Security Guards & Surveillance Officers														
Sheet Metal Workers														
Structural Metal Fabricators & Fitters														
Welding, Soldering & Brazing Workers														
Workers, Extractive Crafts, Miners														
Totals Each Column														
Grand Total All Employees														
Iindicate By Gender and Ethnicity the N	umber	of Abo	ve Emp	loyees	Who A	re Disa	bled:							
Disabled		İ						İ				<u> </u>		



### **Work Force Report**

#### **HISTORY**

The Work Force Report (WFR) is the document that allows the City of San Diego to analyze the work forces of all firms wishing to do business with the City. We are able to compare the firm's work force data to County Labor Force Availability (CLFA) data derived from the United States Census. CLFA data is a compilation of lists of occupations and includes the percentage of each ethnicity we track (American Indian or Alaska Native, Asian, Black or African-American, Native Hawaiian or Pacific Islander, White, and Other) for each occupation. Currently, our CLFA data is taken from the 2010 Census. In order to compare one firm to another, it is important that the data we receive from the consultant firm is accurate and organized in the manner that allows for this fair comparison.

### **WORK FORCE & BRANCH WORK FORCE REPORTS**

When submitting a WFR, especially if the WFR is for a specific project or activity, we would like to have information about the firm's work force that is actually participating in the project or activity. That is, if the project is in San Diego and the work force is from San Diego, we want a San Diego County Work Force Report<sup>1</sup>. By the same token, if the project is in San Diego, but the work force is from another county, such as Orange or Riverside County, we want a Work Force Report from that county<sup>2</sup>. If participation in a San Diego project is by work forces from San Diego County and, for example, from Los Angeles County and from Sacramento County, we ask for separate Work Force Reports representing your firm from each of the three counties.

### MANAGING OFFICE WORK FORCE

Equal Opportunity Contracting may occasionally ask for a Managing Office Work Force (MOWF) Report. This may occur in an instance where the firm involved is a large national or international firm but the San Diego or other local work force is very small. In this case, we may ask for both a local and a MOWF Report<sup>1, 3</sup>. In another case, when work is done only by the Managing Office, only the MOWF Report may be necessary.<sup>3</sup>

### Types of Work Force Reports:

Please note, throughout the preceding text of this page, the superscript numbers one <sup>1</sup>, two <sup>2</sup> & three <sup>3</sup>. These numbers coincide with the types of work force report required in the example. See below:

- One San Diego County (or Most Local County)
   Work Force Mandatory in most cases
- <sup>2</sup> Branch Work Force \*
- <sup>3</sup> Managing Office Work Force
- \*Submit a separate Work Force Report for all participating branches. Combine WFRs if more than one branch per county.

### **RACE/ETHNICY CATEGORIES**

American Indian or Alaska Native – A person having origins in any of the peoples of North and South America (including Central America) and who maintains tribal affiliation or community attachment.

Asian – A person having origins in any of the peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.

**Black or African American** – A person having origins in any of the Black racial groups of Africa.

Native Hawaiian or Pacific Islander – A person having origins in any of the peoples of Hawaii, Guam, Samoa, or other Pacific Islands.

White – A person having origins in any of the peoples of Europe, the Middle East, or North Africa.

**Hispanic or Latino** – A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin.

### Exhibit A: Work Force Report Job Categories – Administration

Refer to this table when completing your firm's Work Force Report form(s).

### **Management & Financial**

Advertising, Marketing, Promotions, Public Relations, and Sales Managers **Business Operations Specialists Financial Specialists Operations Specialties Managers** Other Management Occupations **Top Executives** 

### **Professional**

Art and Design Workers Counselors, Social Workers, and Other Community and Social Service Specialists Entertainers and Performers, Sports and Related Workers **Health Diagnosing and Treating Practitioners** Lawyers, Judges, and Related Workers Librarians, Curators, and Archivists Life Scientists Media and Communication Workers Other Teachers and Instructors **Postsecondary Teachers** Primary, Secondary, and Special Education School **Teachers Religious Workers** Social Scientists and Related Workers

### Architecture & Engineering, Science, Computer

Architects, Surveyors, and Cartographers **Computer Specialists Engineers Mathematical Science Occupations Physical Scientists** 

### Technical

Drafters, Engineering, and Mapping Technicians **Health Technologists and Technicians** Life, Physical, and Social Science Technicians Media and Communication Equipment Workers

### Sales

Other Sales and Related Workers **Retail Sales Workers** Sales Representatives, Services Sales Representatives, Wholesale and Manufacturing Supervisors, Sales Workers

### **Administrative Support**

Financial Clerks Information and Record Clerks **Legal Support Workers** 

Material Recording, Scheduling, Dispatching, and Distributing Workers Other Education, Training, and Library **Occupations** Other Office and Administrative Support Workers Secretaries and Administrative Assistants Supervisors, Office and Administrative Support Workers

### **Services**

**Building Cleaning and Pest Control Workers** Cooks and Food Preparation Workers **Entertainment Attendants and Related** Workers

Fire Fighting and Prevention Workers First-Line Supervisors/Managers, Protective Service Workers

Food and Beverage Serving Workers Funeral Service Workers Law Enforcement Workers

Nursing, Psychiatric, and Home Health Aides Occupational and Physical Therapist Assistants and Aides

Other Food Preparation and Serving Related

Other Healthcare Support Occupations Other Personal Care and Service Workers Other Protective Service Workers **Personal Appearance Workers** Supervisors, Food Preparation and Serving Workers Supervisors, Personal Care and Service

Transportation, Tourism, and Lodging Attendants

### Crafts

**Construction Trades Workers** Electrical and Electronic Equipment Mechanics, Installers, and Repairers **Extraction Workers Material Moving Workers** Other Construction and Related Workers Other Installation, Maintenance, and Repair Occupations **Plant and System Operators** Supervisors of Installation, Maintenance, and **Repair Workers** Supervisors, Construction and Extraction Vehicle and Mobile Equipment Mechanics,

Form Number: BBo5

Installers, and Repairers Woodworkers

### **Operative Workers**

Assemblers and Fabricators
Communications Equipment Operators
Food Processing Workers
Metal Workers and Plastic Workers
Motor Vehicle Operators
Other Production Occupations
Printing Workers
Supervisors, Production Workers
Textile, Apparel, and Furnishings Workers

### **Transportation**

Air Transportation Workers Other Transportation Workers Rail Transportation Workers Supervisors, Transportation and Material Moving Workers Water Transportation Workers

#### Laborers

Agricultural Workers
Animal Care and Service Workers
Fishing and Hunting Workers
Forest, Conservation, and Logging Workers
Grounds Maintenance Workers
Helpers, Construction Trades
Supervisors, Building and Grounds Cleaning
and Maintenance Workers
Supervisors, Farming, Fishing, and Forestry
Workers

### **Exhibit B: Work Force Report Job Categories-Trade**

### **Brick, Block or Stone Masons**

Brickmasons and Blockmasons Stonemasons

### **Carpenters**

### Carpet, floor and Tile Installers and Finishers

**Carpet Installers** 

Floor Layers, except Carpet, Wood and Hard Tiles

Floor Sanders and Finishers Tile and Marble Setters

### **Cement Masons, Concrete Finishers**

Cement Masons and Concrete Finishers Terrazzo Workers and Finishers

### **Construction Laborers**

# **Drywall Installers, Ceiling Tile Inst**Drywall and Ceiling Tile Installers Tapers

### **Electricians**

### **Elevator Installers and Repairers**

### First-Line Supervisors/Managers

First-line Supervisors/Managers of Construction Trades and Extraction Workers

### **Glaziers**

### **Helpers, Construction Trade**

Brickmasons, Blockmasons, and Tile and
Marble Setters
Carpenters
Electricians
Painters, Paperhangers, Plasterers and Stucco
Pipelayers, Plumbers, Pipefitters and
Steamfitters
Roofers
All other Construction Trades

### Millwrights

Heating, Air Conditioning and Refrigeration Mechanics and Installers Mechanical Door Repairers Control and Valve Installers and Repairers Other Installation, Maintenance and Repair Occupations

### Misc. Const. Equipment Operators

Paving, Surfacing and Tamping Equipment Operators Pile-Driver Operators Operating Engineers and Other Construction Equipment Operators

### Painters, Const. Maintenance

Painters, Construction and Maintenance Paperhangers

### **Pipelayers and Plumbers**

Pipelayers Plumbers, Pipefitters and Steamfitters

### **Plasterers and Stucco Masons**

#### Roofers

**Security Guards & Surveillance Officers** 

**Sheet Metal Workers** 

Structural Iron and Steel Workers

### Welding, Soldering and Brazing Workers

Welders, Cutter, Solderers and Brazers Welding, Soldering and Brazing Machine Setter, Operators and Tenders

Workers, Extractive Crafts, Miners

### CITY OF SAN DIEGO

## LESSEE'S AND SUBLESSEE'S QUESTIONNAIRE FOR ALL LEASES. ASSIGNMENTS AND SUBLEASES

Pursuant to the City of San Diego City Charter Section 225: "Mandatory Disclosure of Business Interests," before the City will process requests to (Sub)Lease, all information requested in this Questionnaire must be completed by the proposed (Sub)Lessee. Even though a proposed Sublessee may complete the Questionnaire, the Questionnaire must be delivered or mailed to the City with a cover letter signed by the City Lessee or proposed Lessee. THE CITY WILL NOT ACCEPT THE QUESTIONNAIRE, DOCUMENTS, OR OTHER INFORMATION DIRECTLY FROM A SUBLESSEE.

All information furnished in this Questionnaire must be complete and accurate. Omissions, inaccuracies, or misstatements may cause the rejection and/or subsequent revocation of the City's Lease, consent to Sublease, or consent to Assignment of (Sub)Lease.

In submitting this Questionnaire, the proposed (Sub) Lessee completing the Questionnaire authorizes the City to make any inquiry or investigation it believes necessary to substantiate or supplement the information furnished in the Questionnaire and authorizes others to release such information to the City.

my

Thank you for taking the time to complete the Questionnaire. <u>Lessees</u> may contact the Department of Real Estate and Airport Management if they have any questions. Please return the completed Questionnaire, with any additional information or documents to:

ECONOMIC DEVELOPMENT DEPARTMENT - REAL ESTATE DIVISION 1200 THIRD AVENUE STE. 1700 SAN DIEGO, CA 92101

TEL.: (619) 236-6020 FAX: (619) 236-6706

This Questionnaire contains 15 pages.

Evact name of existing Lessee (always complete).

### PROPOSED (SUB)LESSEE

1.	Name of proposed (Sub)Lessee exactly as it will appear on the actual tenancy document:
2.	Mailing Address of proposed (Sub)Lessee for purposes of notice or other communication relating to the proposed tenancy:
	Telephone No.: Fax. No.:
	E-mail Address:
3.	Billing Address (only if different from Mailing Address);
	Telephone No.: Fax. No.:
4.	Proposed (Sub)Lessee intends to operate as a:
	Sole Proprietorship ( ); Partnership ( ); Corporation ( );
	Limited Liability Company ( ); Other
	Explain if necessary:
5.	Effective date of assignment (complete only if applicable):

### **PARTNERSHIP STATEMENT**

If proposed (Sub)Lessee is a partnership, please answer the following:

1.	Date of Orga	anization:					
2.	General Partnership() Limited Partnership() Other() Explain						
3.	Statement o	f Partnership recorded:	Yes ( )	No ( )			
	Date	Book	Page	County			
4.	Yes ( ) No	nership conducted bus o ( ) If so, when? ?					
5.	Name, address, and partnership share of each general and limited partner. If a general partner is another partnership, a corporation, or a limited liability company (LLC), please complete separate pages 3; or 4 and 5; or 6, as appropriate for such entity (type proposed [Sub]Lessee name [from page 2] on the top of each page for identification purposes). If a limited partner holding a 10% or greater interest is another partnership, a corporation, or an LLC, pages 3; or 4 and 5; or 6 must also be completed for such entity (type proposed [Sub]Lessee name [from page 2] on the top of each page).						
Gen	eral/Limited	Name		Address	Share %		
			I				

if the Partnership Agreement on file with the City is no longer current.

6.

Attach a complete copy of the Partnership Agreement. If a Partnership Agreement

has been previously submitted, a new Partnership Agreement need be submitted only

### **CORPORATION STATEMENT**

If proposed (Sub)Lessee is a corporation, please answer the following: 1. Type of corporation: C ( ) Subchapter S ( ) When incorporated? 2. Where incorporated? \_\_\_\_\_ 3. 4. Is the corporation authorized to do business in California? Yes ( ) No ( ) If so, as of what date? \_\_\_\_ 5. The corporation is held: a. Publicly ( ) Privately ( ) b. If publicly held, how and w here is the stock traded? 6. Please list the following: <u>Authorized</u> <u>Issued</u> **Outstanding** a. Number of voting shares: b. Number of nonvoting shares: c. Number of shareholders: d. Value per share of Common Stock: Par Book Market 7. Please furnish the name, title, address, and the number of voting and nonvoting shares of stock owned by each officer and, in addition, the same information for each stockholder owning more than 10% of any class of stock. Name: Title: Address: No. of Shares:

Name:			
Title:			
Address:			
No. of Shares:			
Name:			
Title:			
Address:			
No. of Shares:			
Name:			
Title:			
Address:			
No. of Shares:			
Name			
Name:			
Title:			
Address:			
No. of Shares:			

(Additional page(s) may be added if needed to complete list of stockholders [type proposed (Sub)Lessee name (from page 2) on the top of each page].)

8. Attach complete copies of the Articles of Incorporation (and any Certificate(s) of Amendment there to, as the case may be) of the Corporation, and the Bylaw s of the Corporation (and any Amended and Restated Bylaw s, as the case may be), and any other applicable Corporate documents.

Any partnership, corporation, or LLC owning more than a 10% ownership interest must also complete separate pages 3; or 4 and 5; or 6, as appropriate f or each entity (type proposed [Sub]Lessee name [from page 2] on the t op of each page f or identification purposes). Also, furnish the financial data f or such partnership, corporation, or LLC, as required on page 7. If there is an ownership chain of additional partnerships, corporations, or LLCs, the above requirements extend to each such entity having either: (1) a 10% or greater direct, indirect, beneficial ownership, or membership interest in the proposed (Sub)Lessee; or (2) effective control of the proposed (Sub)Lessee, regardless of the percentage of ownership or membership interest.

### **LIMITED LIABILITY COMPANY STATEMENT**

If the proposed (Sub)Lessee is an LLC, please answer the following:

1.	Date of Orga	nization:					
2.	Where Organized:						
3.	Is the Company authorized to do business in California?						
	a. Yes ( ) No ( ) b. If so, as of what date?						
4.	Has the Com	pany conducted business in	San Diego County?				
	a. Yes ( ) No ( ) b. If so, when? c. If so, where?						
5.							
	nager/Officer/ mber	Name	Address	Share %			
	<u> </u>						

6. Attach a complete copy of the Operating Agreement. If an Operating Agreement has been previously submitted, a new Operating Agreement need be submitted <u>only</u> if the Operating Agreement on file with the City is no longer current.

### FINANCIAL AND OTHER BACKGROUND INFORMATION

### **FINANCIAL STATEMENT**

(Sub)Lessee, general partners of (Sub)Lessee, owner-corporations of (Sub)Lessee, members of (Sub)Lessee owning more than a 10% membership interest, and any person or business entity guaranteeing the performance of (Sub)Lessee must attach a complete report, prepared in accordance with good accounting practice, reflecting current financial condition. The report must include a balance sheet and annual income statement. The person or entity covered by the report must be prepared to substantiate all information provided.

<u>OTHER INFORMATION</u>
Each (Sub)Lessee, each general partner of (Sub)Lessee, each owner-corporation of (Sub)Lessee, each member of (Sub)Lessee owning more than a 10% membership interest any person or business entity guaranteeing the performance of (Sub)Lessee, any person or entity owning more than a 10% interest of (Sub)Lessee, and any guarantor of (Sub)Lessee must answer the following questions:
1. <b>Surety Information</b> - Has a surety or bonding company ever been required to perform on the default of any of the individuals or entities?
<ul> <li>a. Yes ( ) No ( )</li> <li>b. If yes, please attach a statement naming the surety or bonding company, date amount of bond, and the circumstances surrounding said default and performance.</li> </ul>
<ol> <li>Bankruptcy Information - Have any of the individuals or entities ever been adjudicated bankrupt or are any presently a debtor in a pending bankruptcy action?</li> <li>a. Yes ( ) No ( )</li> <li>b. If yes, please give dates, court jurisdiction, and amount of liabilities and assets.</li> </ol>
3. <b>Pending Litigation</b> - Are any of the individuals or entities presently a party to <u>ANY</u> pending litigation?
<ul><li>a. Yes ( ) No ( )</li><li>b. If yes, please provide detailed information for each action.</li></ul>
<ul> <li>4. Claims, Liens, or Judgments - Are any of the individuals or entities now subject to any outstanding claims, liens, or judgments?</li> <li>a. Yes ( ) No ( )</li> <li>b. If yes, please provide detailed information for each claim, lien, or judgment.</li> </ul>
2 jes, preses provide detailed information for each elain, non, or judgment.

### REFERENCES FOR PROPOSED (SUB)LESSEE

Please list four persons or firms with whom you have conducted business transactions during the past three years. Tw o of the references must have knowledge of your debt payment history, with at least one being a financial institution. Tw o of the references must have knowledge of your business experience.

REFERENCE NO.	<u>1</u>
Name:	
Firm:	
Title:	
Address:	
Telephone:	
Nature and magnit	ude of purchase, sale, loan, business, association, etc.:
REFERENCE NO.	<u>2</u>
Name:	
Firm:	
Title:	
Address:	
Telephone:	
Nature and magnit	ude of purchase, sale, loan, business, association, etc.:

## REFERENCE NO. 3 Name: Firm: Title: Address: Telephone: Nature and magnitude of purchase, sale, loan, business, association, etc.: REFERENCE NO. 4 Name: Firm: Title: Address:

Nature and magnitude of purchase, sale, loan, business, association, etc.:

Telephone:

#### CITY OF SAN DIEGO PERSONAL DESCRIPTION AND RELEASE

PLEASE NOTE: <u>All</u> partners, both general and limited; <u>all</u> stockholders owning more than 10% of any class of stock of corporations; <u>all</u> members of a limited liability company; and sole proprietors requesting to (sub)lease, must each complete this page before the tenancy request can be processed. (You may reproduce and use copies of this page, if necessary.)

The following personal information is required to initiate a credit investigation. The business and personal reputation of principals, partners, and members will be considered in qualifying Lessees or in consenting to Sublessees.

First, Middle, & Last Name	
Date of Birth	
Place of Birth	
Social Security Number	
Driver's License Number/State	
Home Address	
Previous Address	
Home Telephone No.	
Employer	
Occupation	
Business Address	
Business Telephone No.	
Business Fax No.	
The City is hereby authorized to request my financial and business history.	a credit report and other information covering
DateSigned	
Print or type exact name of proposed (	Sub)Lessee from page 2 of Questionnaire:

## **METHOD OF OPERATION**

Please describe your proposed business operation on the property to be (Sub)Leased. Discuss any optional services and uses which you propose to provide.

# PROPOSED METHOD OF FINANCING DEVELOPMENT OR LEASEHOLD PURCHASE

Describe the method of financing for the Leasehold purchase or any new or additional development on the Leasehold. Include a schedule of approximate dates when construction of each significant improvement is expected to be commenced and completed.

#### **ESTIMATE OF GROSS RECEIPTS**

If this Questionnaire is being completed by a prospective Lessee, please show the best estimate of the average annual gross sales for each significant use or service, and for each significant optional use or service which the Lessee and its Sublessees (if any) plan to conduct on or from the property. (If the Questionnaire is being completed by a Sublessee, only the estimate of the Sublessee's gross sales is required.) This data will be used by the City to analyze the proposed Lease or Sublease Consent application. The time periods shown should not be assumed to necessarily represent the term of a (Sub)Lease that may be granted or consented to by the City.

Average annual gross sales for each proposed significant use during each of the first five operating years:

	Uses (Identify Each Use)					
Year of Operation						
1	\$	\$	\$	\$	\$	
2						
3						
4						
5						

### **EXPERIENCE STATEMENT**

Please describe in detail the duration and extent of your business experience, with special emphasis upon experience with the type of business which you propose to conduct on City property. Also state in detail the pertinent experience of the persons who will be directly involved in development and management of the business.

# TERMS AND CONDITIONS OF PURCHASE, SALE, OR TRANSFER OF (SUB)LEASEHOLD INTEREST

(NOTE: Complete this page only if the transaction involves a Lease assignment.)

Please summarize the terms and conditions of the purchase, sale, or transfer of Leasehold interest(s) which requires City consent, as specified in the Assignment- Sublease provisions of the City Lease. Please attach copies of the applicable sales agreement(s), escrow instructions, assignment agreement(s), or other documents in conjunction with the sale, purchase, or transfer of the (Sub)Leasehold interest(s).

### City of San Diego CONTRACTOR STANDARDS

#### Pledge of Compliance

The City of San Diego has adopted a Contractor Standards Ordinance (CSO) codified in section 22.3004 of the San Diego Municipal Code (SDMC). The City of San Diego uses the criteria set forth in the CSO to determine whether a contractor (bidder or proposer) has the capacity to fully perform the contract requirements and the business integrity to justify the award of public funds. This completed Pledge of Compliance signed under penalty of perjury must be submitted with each bid and proposal. If an informal solicitation process is used, the bidder must submit this completed Pledge of Compliance to the City prior to execution of the contract. All responses must be typewritten or printed in ink. If an explanation is requested or additional space is required, Contractors must provide responses on Attachment A to the Pledge of Compliance and sign each page. Failure to submit a signed and completed Pledge of Compliance may render a bid or proposal non-responsive. In the case of an informal solicitation or cooperative procurement, the contract will not be awarded unless a signed and completed Pledge of Compliance is submitted. A submitted Pledge of Compliance is a public record and information contained within will be available for public review except to the extent that such information is exempt from disclosure pursuant to applicable law.

By signing and submitting this form, the contractor is certifying, to the best of their knowledge, that the contractor and any of its Principals have not within a five (5) year period – preceding this offer, been convicted of or had a civil judgement rendered against them for commission of a fraud or a criminal offense in connection with obtaining, attempting to obtain or performing a public (Federal, State or local) contract or subcontract.

"Principal" means an officer, director, owner, partner or a person having primary management or supervisory responsibilities within the firm. The Contractor shall provide immediate written notice to the Procurement Contracting Officer handling the solicitation, at any time prior to award should they learn that this Representations and Certifications was inaccurate or incomplete.

This form contains 10 pages, additional information may be submitted as part of Attachment A.

A.	BID/PROPOSAL/SOLICITATION TITE	.E:			
B.	BIDDER/PROPOSER INFORMATION	:			
	Legal Name		DBA		
	Street Address	City	State	Zip	
	Contact Person, Title	Phone	Fax		

Provide the name, identity, and precise nature of the interest\* of all persons who are directly or indirectly involved\*\* in this proposed transaction (SDMC § 21.0103). Use additional pages if necessary.

- \* The precise nature of the interest includes:
  - the percentage ownership interest in a party to the transaction,
  - the percentage ownership interest in any firm, corporation, or partnership that will receive funds from the transaction,
  - the value of any financial interest in the transaction,
  - any contingent interest in the transaction and the value of such interest should the contingency be satisfied, and
  - any philanthropic, scientific, artistic, or property interest in the transaction.

- \*\* Directly or indirectly involved means pursuing the transaction by:
  - communicating or negotiating with City officers or employees,
  - submitting or preparing applications, bids, proposals or other documents for purposes of contracting with the City, or
  - directing or supervising the actions of persons engaged in the above activity.

	Name	Title/Position	
	City and State of Residence	Employer (if different than Bidder/Proposer)	
	Interest in the transaction		
_			
	Name	Title/Position	
	City and State of Residence	Employer (if different than Bidder/Proposer)	
	Interest in the transaction		
	Name	Title/Position	
	City and State of Residence	Employer (if different than Bidder/Proposer)	
	Interest in the transaction		
	Name	Title/Position	
	City and State of Residence	Employer (if different than Bidder/Proposer)	
_	Interest in the transaction		
	Name	Title/Position	
	City and State of Residence	Employer (if different than Bidder/Proposer)	
_	Interest in the transaction		
	Name	Title/Position	
	City and State of Residence	Employer (if different than Bidder/Proposer)	
_	Interest in the transaction		

		Name	Title/Position
		City and State of Residence	Employer (if different than Bidder/Proposer)
		Interest in the transaction	
		Name	Title/Position
		City and State of Residence	Employer (if different than Bidder/Proposer)
		Interest in the transaction	
		Name	Title/Position
		City and State of Residence	Employer (if different than Bidder/Proposer)
		Interest in the transaction	<del>-</del>
C.	ΟW	VNERSHIP AND NAME CHANGES:	
•			anged its name?
	1.	In the past five (5) years, has your firm cha	inged its ridine?
		If <b>Yes</b> , use Attachment A to list all prior le specific reasons for each name change.	egal and DBA names, addresses, and dates each firm name was used. Explain the
	2.	Is your firm a non-profit?  Yes □ No	
		If Yes, attach proof of status to this submis	ssion.
	3.	In the past five (5) years, has a firm owner, Yes No	, partner, or officer operated a similar business?
			and addresses of all businesses and the person who operated the business. ness only if an owner, partner, or officer of your firm holds or has held a similar
D.		BUSINESS ORGANIZATION/STRUCTUR	E:
		Indicate the organizational structure of you required.	Ir firm. Fill in only one section on this page. Use Attachment A if more space is
		Corporation Date incorporated:	State of incorporation:
		List corporation's current officers: Presid Vice P Secret Treasu	res: rary:
		Type of corporation: C Subchapte	er S
		Is the corporation authorized to do busines	ss in California: Yes No
		If Yes, after what date:	

Contractor Standards Form Revised: April 5, 2018 Document No. 841283\_4

Is your firm a publicly tra	ided corporation?	Yes	No		
If Yes, how and where is	s the stock traded?				
If Yes, list the name, title	e and address of those	e who own ten percer	nt (10 %) or more	of the corporation's stocks:	
	Danaldank Canadana				
interests in a business/e				ave a third party interest or c milar goods? <b>Yes</b>	otner financiai <b>No</b>
If Yes, please use Attach	hment A to disclose.				
Please list the following:		Authorized	Issued	Outstanding	
a. Number of voting s					
<ul><li>b. Number of nonvoti</li><li>c. Number of shareho</li></ul>	olders:				
d. Value per share of con	common stock:		Par	-	
			Book Market	\$ \$	
			ividi ket	Φ	
Limited Liability Compa	any Date formed:	Sta	ate of formation:		
	_				
List the name, title and a	address of members v	vho own ten percent (	(10%) or more of	the company:	
Partnership Date forme		State of formation:			
List names of all firm par	rtners:				
	Date started: _				
· ·			the past five (5) v	rears. Do not include ownersh	nin of stock in
a publicly traded compar		or officer with dailing	the past five (o) y	cars. Do not include owners	iip or stock iii
Joint Venture	Date formed: _				

Contractor Standards Form Revised: April 5, 2018 Document No. 841283\_4

List each firm in the joint venture and its percentage of ownership:

No	te: T	o be responsive, e	ach member of a Joint Venture or Partnership must complete a separate Contractor Standards form.
E.	FIN	ANCIAL RESOUR	CES AND RESPONSIBILITY:
	1.	, ,	ring to be sold, in the process of being sold, or in negotiations to be sold?  No
		If Yes, use Attac	nment A to explain the circumstances, including the buyer's name and principal contact information.
	2.	•	) years, has your firm been denied bonding? No
		If Yes, use Attac	hment A to explain specific circumstances; include bonding company name.
	3.	firm's behalf or a	<ul> <li>i) years, has a bonding company made any payments to satisfy claims made against a bond issued on your firm where you were the principal?</li> <li>No</li> </ul>
		If Yes, use Attac	hment A to explain specific circumstances.
	4.	firm?	s) years, has any insurance carrier, for any form of insurance, refused to renew the insurance policy for your No
		If Yes, use Attac	hment A to explain specific circumstances.
	5.	assignment for th	e years, has your firm filed a voluntary petition in bankruptcy, been adjudicated bankrupt, or made a general e benefit of creditors? No
		If Yes, use Attacl	nment A to explain specific circumstances.
	6.	,	ims, liens or judgements that are outstanding against your firm? No
		If <b>Yes</b> , please use	Attachment A to provide detailed information on the action.
	7.		ne name of your principal financial institution for financial reference. By submitting a response to this actor authorizes a release of credit information for verification of financial responsibility.
		Name of Bank: _	
		Point of Contact:	
		Address:	
		Phone Number:_	

8. By submitting a response to a City solicitation, Contractor certifies that he or she has sufficient operating capital and/or financial reserves to properly fund the requirements identified in the solicitation. At City's request, Contractor will promptly provide to City

		a copy of Contra perform.	ictor's most recent balance sl	neet and/or other necessa	ary financial statements to subs	tantiate financial ability to
	9.				ax Certificate is required. Busine of submission, one must be c	
		Business Tax Ce	ertificate No.:	\	Year Issued:	
F.	PE	RFORMANCE HIS	STORY:			
	1.		5) years, has your firm been lefaulting or breaching a cont <b>No</b>		in a court of law or pursuant to gency?	the terms of a settlement
		If Yes, use Attac	chment A to explain specific o	ircumstances.		
	2.	In the past five (! Yes	5) years, has a public entity t <b>No</b>	erminated your firm's con	tract for cause prior to contract	completion?
		If Yes, use Attac	chment A to explain specific o	ircumstances and provide	e principal contact information.	
	3.		(5) years, has your firm entect, or fraud with or against a		agreement for any lawsuit that	alleged contract default,
		If Yes, use Attac	chment A to explain specific o	ircumstances.		
	4.		ently involved in any lawsuit ed a contract, or committed f <b>No</b>		cy in which it is alleged that you	r firm has defaulted on a
		If Yes, use Attac	chment A to explain specific o	ircumstances.		
	5.		disqualified, removed, or other		ur firm's owners, partners, or offic dding on or completing any gove	
		If Yes, use Attac	chment A to explain specific o	ircumstances.		
	6.	In the past five (	5) years, has your firm receiv	red a notice to cure or a n	otice of default on a contract wi	th any public agency?
		Yes	No			
		If Yes, use Attac	chment A to explain specific o	ircumstances and how th	e matter resolved.	
	7.	Performance Re	eferences:			
			nimum of three (3) references tion within the last five (5) ye		med by your firm which was of	a similar size and nature
		ease note that any his form.	references required as part	of your bid/proposal subn	nittal are in addition to those re	ferences required as part
		Company Name	:			
C	n two c t	con Standarda E				

Contact Name and Phone Number:
Contact Email:
Address:
Contract Date:
Contract Amount:
Requirements of Contract:
Company Name:
Contact Name and Phone Number:
Contact Email:
Address:
Contract Date:
Contract Amount:
Requirements of Contract:
Company Name:
Contact Name and Phone Number:
Contact Email:
Address:
Contract Date:
Contract Amount:
Requirements of Contract:
MPLIANCE:

#### G. COM

1. In the past five (5) years, has your firm or any firm owner, partner, officer, executive, or manager been criminally penalized or found civilly liable, either in a court of law or pursuant to the terms of a settlement agreement, for violating any federal, state, or local law in performance of a contract, including but not limited to, laws regarding health and safety, labor and employment, permitting, and licensing laws?

No Yes

If Yes, use Attachment A to explain specific circumstances surrounding each instance. Include the name of the entity involved, the specific infraction(s) or violation(s), dates of instances, and outcome with current status.

In the past five (5) years, has your firm been determined to be non-responsible by a public entity?

Yes

If Yes, use Attachment A to explain specific circumstances of each instance. Include the name of the entity involved, the specific infraction, dates, and outcome. H. BUSINESS INTEGRITY: 1. In the past five (5) years, has your firm been convicted of or found liable in a civil suit for making a false claim or material misrepresentation to a private or public entity? No

Yes

If Yes, use Attachment A to explain specific circumstances of each instance. Include the entity involved, specific violation(s), dates, outcome and current status.

2. In the past five (5) years, has your firm or any of its executives, management personnel, or owners been convicted of a crime, including misdemeanors, or been found liable in a civil suit involving the bidding, awarding, or performance of a government contract?

Yes No

If Yes, use Attachment A to explain specific circumstances of each instance; include the entity involved, specific infraction(s), dates, outcome and current status.

3. In the past five (5) years, has your firm or any of its executives, management personnel, or owners been convicted of a federal. state, or local crime of fraud, theft, or any other act of dishonesty?

Yes No

If Yes, use Attachment A to explain specific circumstances of each instance; include the entity involved, specific infraction(s), dates, outcome and current status.

4. Do any of the Principals of your firm have relatives that are either currently employed by the City or were employed by the City in the past five (5) years?

Yes No

If Yes, please disclose the names of those relatives in Attachment A.

#### I. BUSINESS REPRESENTATION:

1. Are you a local business with a physical address within the County of San Diego? Yes

2. Are you a certified Small and Local Business Enterprise certified by the City of San Diego?

Yes

Certification #

- 3. Are you certified as any of the following:
  - a. Disabled Veteran Business Enterprise Certification #
  - b. Woman or Minority Owned Business Enterprise Certification #
  - c. Disadvantaged Business Enterprise Certification #\_\_\_\_\_

#### J. WAGE COMPLIANCE:

In the past five (5)years, has your firm been required to pay back wages or penalties for failure to comply with the federal, state or local prevailing, minimum, or living wage laws? Yes No If Yes, use Attachment A to explain the specific circumstances of each instance. Include the entity involved, the specific infraction(s), dates, outcome, and current status.

By signing this Pledge of Compliance, your firm is certifying to the City that you will comply with the requirements of the Equal Pay Ordinance set forth in SDMC sections 22.4801 through 22.4809.

#### K. STATEMENT OF SUBCONTRACTORS & SUPPLIERS:

Please provide the names and information for all subcontractors and suppliers used in the performance of the proposed contract, and what portion of work will be assigned to each subcontractor. Subcontractors may not be substituted without the written consent of the City. Use Attachment A if additional pages are necessary. If no subcontractors or suppliers will be used, please write "Not Applicable."

_ Phone:			Email: _		
D	R Registra	ation No	.:		
(pe	r year) \$ <u>.</u>			(t	otal contract term)
:					
ctor or supplier: <sub>-</sub>					
DBE DVBE	ELBE	MBE	SLBE	WBE	Not Certified
rtification with the	e response	e to the b	oid or pro	posal to	receive
_ Phone:			Email: _		
D	R Registra	ation No	.:		
(pe	r year) \$			(1	otal contract term)
:					
ctor or supplier:					
DBE DVBE	ELBE	MBE	SLBE	WBE	Not Certified
rtification with the	e response	e to the b	oid or pro	posal to	receive
	Phone: DI (pe Totor or supplier: DBE DVBE DHONE: DI (pe Ctor or supplier: Ctor or supplier: DBE DVBE DVBE	Phone: DIR Registration or supplier: DIR Registration with the response Phone: DIR Registration with the response [Phone: DIR Registration with the response control of the property	Phone: DIR Registration No (per year) \$  ctor or supplier:  DBE DVBE ELBE MBE  rtification with the response to the base of the second secon	Phone: Email: _  DIR Registration No.:  (per year) \$  ctor or supplier:  DBE DVBE ELBE MBE SLBE  rtification with the response to the bid or pro  Phone: Email: _  DIR Registration No.:  (per year) \$  ctor or supplier:  DBE DVBE ELBE MBE SLBE	Phone: Email: DIR Registration No.: (text) \$

#### L. STATEMENT OF AVAILABLE EQUIPMENT:

A full inventoried list of all necessary equipment to complete the work specified may be a requirement of the bid/proposal submission.

By signing and submitting this form, the Contractor certifies that all required equipment included in this bid or proposal will be made available one week (7 days) before work shall commence. In instances where the required equipment is not owned by the Contractor, Contractor shall explain how the equipment will be made available before the commencement of work. The City of San

Diego reserves the right to reject any response, in its opinion, if the Contractor has not demonstrated he or she will be properly equipped to perform the work in an efficient, effective matter for the duration of the contract period.

#### M. TYPE OF SUBMISSION: This document is submitted as:

Initial submission of *Contractor Standards Pledge of Compliance*Initial submission of *Contractor Standards Pledge of Compliance* as part of a Cooperative agreement
Initial submission of *Contractor Standards Pledge of Compliance* as part of a Sole Source agreement
Update of prior *Contractor Standards Pledge of Compliance* dated \_\_\_\_\_\_.

#### Complete all questions and sign below.

Under penalty of perjury under the laws of the State of California, I certify that I have read and understand the questions contained in this Pledge of Compliance, that I am responsible for completeness and accuracy of the responses contained herein, and that all information provided is true, full and complete to the best of my knowledge and belief. I agree to provide written notice to the Purchasing Agent within five (5) business days if, at any time, I learn that any portion of this Pledge of Compliance is inaccurate. Failure to timely provide the Purchasing Agent with written notice is grounds for Contract termination.

I, on behalf of the firm, further certify that I and my firm will comply with the following provisions of SDMC section 22.3004:

- (a) I and my firm will comply with all applicable local, State and Federal laws, including health and safety, labor and employment, and licensing laws that affect the employees, worksite or performance of the contract.
- (b) I and my firm will notify the Purchasing Agent in writing within fifteen (15) calendar days of receiving notice that a government agency has begun an investigation of me or my firm that may result in a finding that I or my firm is or was not in compliance with laws stated in paragraph (a).
- (c) I and my firm will notify the Purchasing Agent in writing within fifteen (15) calendar days of a finding by a government agency or court of competent jurisdiction of a violation by the Contractor of laws stated in paragraph (a).
- (d) I and my firm will notify the Purchasing Agent in writing within fifteen (15) calendar days of becoming aware of an investigation or finding by a government agency or court of competent jurisdiction of a violation by a subcontractor of laws stated in paragraph (a).
- (e) I and my firm will cooperate fully with the City during any investigation and to respond to a request for information within ten (10) working days.

Failure to sign and submit this form with the bid/proposal shall make the bid/proposal non-responsive. In the case of an informal solicitation, the contract will not be awarded unless a signed and completed *Pledge of Compliance* is submitted.

Name and Title	Signature	Date

## City of San Diego CONTRACTOR STANDARDS Attachment "A"

ovide additional information in space be int in ink or type responses and indicate	elow. Use additional Attachment "A" pages as need e question being answered.	dea. Each page must be sign
I know the same to be true of my own	made in this Contractor Standards Pledge of Comp n knowledge, except as to those matters stated upone. I certify under penalty of perjury that the foregoin	on information or belief and a
Print Name, Title	Signature	



# RFP 2024-0809A STARLIGHT BOWL REHABILITATION OPPORTUNITY IN BALBOA PARK

## RFP Exhibit E References

Reference 1:	
Street Address:	
City:	
Telephone No.:	
E-Mail:	
2 1/1411.	
Reference 2:	
Street Address:	
City:	
Telephone No.:	
E-Mail:	
2 1/1411.	
Reference 3:	
Street Address:	
City:	
-	
Telephone No.: E-Mail:	
E-Maii.	
Deference	
Reference 4:	
Street Address:	
City:	 
Telephone No.:	
E-Mail:	
Reference 5:	
Street Address:	
City:	 
Telephone No.:	
E-Mail:	