

**REGULAR MEETING OF  
THE PUBLIC FACILITIES FINANCING AUTHORITY  
OF THE CITY OF SAN DIEGO**

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Pursuant to the provisions of the Ralph M. Brown Act, notice is being given that a Meeting of the Board of Commissioners of the Public Facilities Financing Authority of the City of San Diego will be held on Tuesday, September 25, 2018, at 2:00 p.m., or soon thereafter at:

LOCATION: **City Administration Building  
Council Chambers  
202 C Street, 12th Floor  
San Diego, CA 92101**

**FOR INFORMATION CALL: Bret A. Bartolotta at (619) 533-5801**

**NON-AGENDA PUBLIC COMMENT**

**ADOPTION AGENDA, DISCUSSION AND OTHER LEGISLATIVE ITEMS**

DISCUSSION, RESOLUTIONS TO BE ADOPTED:

**Item FA-1** [Authorization for the Public Facilities Financing Authority of the City of San Diego Water Revenue Bonds Series 2018 \(Commercial Paper Notes Refunding/take-out and financing of near-term Capital Improvement Projects\)](#)

Total Estimated Cost of Proposed Action and Funding Source:

Please see attached Staff Report to City Council dated August 28, 2018.

**Proposed Actions:**

(FA-2018-8)

Resolution of the Authority authorizing the issuance of its Water Revenue Bonds Series 2018A in one or more series (Bonds), in a principal amount not-to-exceed \$283 million and the execution of related financing documents to finance capital improvements of the water system, pay the Authority's outstanding Subordinated Water Revenue Commercial Paper Notes, and pay the costs of issuance of the Bonds.

**This item is not subject to the Mayor's veto.**

*Office of the City Attorney; Bret A. Bartolotta, (619) 533-5894*

**Item FA-2:** [Authorization for the Public Facilities Financing Authority of the City of San Diego to enter into Collateral Agency, Account and Assignment Agreement.](#)

Total Estimated Cost of Proposed Action and Funding Source:

Please see Staff Report to City Council dated September 11, 2018 related to WIFIA Loan Authorization and Approval.

**Proposed Actions:**

(FA-2018-9)

Resolution of the Authority authorizing its execution and delivery of the Collateral Agency, Account and Assignment Agreement and certain other agreements and actions in connection with a WIFIA Loan of up to \$614 million from the EPA to assist in financing a portion of Water System Projects for the City's Pure Water Program.

**This item is not subject to the Mayor's veto.**

*Office of the City Attorney; Bret A. Bartolotta, (619) 533-5894*