



EXPEDITE PROGRAM FOR  
**Affordable, In-Fill Housing &  
 Sustainable Buildings**

City of San Diego Development Services Department  
 1222 First Avenue, MS 501, San Diego, CA 92101-4101

INFORMATION  
 BULLETIN

**538**

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This information bulletin describes the minimum submittal requirements and permit process associated with the Affordable, In-fill Housing and Sustainable Buildings Expedite Program (Expedite Program). The Expedite Program provides expedited discretionary and ministerial permit processing for all eligible affordable, in-fill housing and sustainable development permits and building projects (see "Eligible Projects" section below).

**I. PROCESS: EXPEDITE VS. STANDARD**

In order to expedite the processing of projects more quickly compared to standard review times, a more aggressive processing timeline is achieved by the City staff through the following:

**Discretionary Expedite Process**

- A.** An appointment for submittal must be made at least two days in advance;
- B.** Completeness Check is five business days for initial determination\*
- C.** A Mandatory Initial Review (see Section V on page 4) meeting provides early staff feedback within 15 days
- D.** Applicant funds the Environmental Initial Study at initial review;
- E.** First Review Cycle - 20 business days
- F.** Optional Project Review Meeting is held within 10 days after the first review cycle for any issue clarification and conflict resolution.
- G.** Subsequent Reviews by discipline are performed with the goal of approximately 50% less review time as compared to standard review (i.e. 10 days vs 20 days);
- H.** Development Project Managers on the Expedite team work to complete Assessment Letters and Hearing documents within the review cycle time, as opposed to after a review cycle is completed;
- I.** Public hearings are scheduled upon completion of the Environmental document.

**Documents referenced in this  
 Information Bulletin**

- **Affordable, In-fill Housing and Sustainable Buildings Regulations, [SDMC 143.0915](#)**
- **[Inclusionary Housing Ordinance](#)**
- **Land Development Manual, [Project Submittal Requirements](#)**
- **[Information Bulletin 501](#), Fee Schedule for Construction Permits - Structures**
- **[Information Bulletin 503](#), Fee Schedule for Development and Policy Approvals/Permits**
- **[Information Bulletin 513](#), Preliminary Review**
- **[Information Bulletin 514](#), Professional Certification for Completeness Review**
- **Affordable Housing Requirements Checklist, [DS-530](#)**
- **Expedite Program Agreement, [DS-531](#)**
- **San Diego [Promise Zone](#) Information**
- **[California Green Building Standards Code \(CGBSC\) Title 24, Part 11 Appendix A4](#), Residential Voluntary Measures**
- **[CGBSC Title 24, Part 11 Appendix A5](#), Non-residential Voluntary Measures**

\*Note: Self Certification training for Completeness Check is available through Development Services semi-annually, and the schedule is published on the DSD website. The option for applicants reduces 5 days from the overall process.

**II. COST**

The Expedite Program is an optional service for qualified applicants who desire expedited permit processing. Expedite fees are based on project eligibility criteria. Expedite program fees are required at the time of full project submittal, in addition to any other standard applicable fee and/or deposit (see Information Bulletins 501 and 503).

**A. Residential:**

- 1.** 100% Affordable housing development onsite: The City waives Expedite fees for 100% affordable housing projects. Only standard applicable fees/deposit charged.

2. Eligible discretionary residential projects (per section III) pay a fee of \$510 per unit in addition to standard applicable fees and/or deposit.

**B. Non-Residential\*** - Commercial/ Industrial (per Section F, G and I eligibility requirements) pay by square footage (SF)

0-1,000 SF	\$900
1,001-5,000 SF	\$900 + \$7.51 each additional 100 SF
5,001-20,000 SF	\$1,201 + \$6.01 each additional 100 SF
20,001+ SF	\$2,102 + \$3.00 each additional 100 SF

**C. Mixed use** (per Section F eligibility requirements):

1. Eligible discretionary mixed use projects pay a fee of \$510 per unit\* plus Non-Residential square footage (SF) rates, in addition to standard applicable fees and/or deposit.
2. Retail/Commercial with 100% Affordable housing development onsite: The City waives Expedite fees, only standard applicable fees/deposit charged.

\*Expedite program fees will be capped as to not exceed 40 percent of the actual staff hourly billings (as determined upon project closeout). If at project closeout it is determined that Expedite fees paid at submittal exceed 40 percent of the hourly billing, the applicant will be refunded the difference.

The maximum Expedite Program fee charged for any single discretionary project shall be capped at \$40,800.

**III. MINISTERIAL EXPEDITE APPLICATIONS**

Projects with completed Expedite discretionary review, *or which qualify for discretionary Expedite*, will be entered in the ministerial Expedite processing, which

includes a goal of 25% reduced review times from standard turn around.

Projects with 100% affordable housing component will be processed 50% faster or "Expressed," without additional express processing fees. The City's goal is to process 100% affordable projects in half the review times as standard projects, but is not guaranteed.

**IV. EXPEDITE PROGRAM ELIGIBILITY (DISCRETIONARY AND MINISTERIAL PROJECTS)**

Eligibility is based upon the Affordable, In-fill Housing and Sustainable Buildings Regulations, San Diego Municipal Code Section 143.0915, and this information bulletin provides further clarification on eligibility requirements for Expedite Program processing. DSD requires projects with any residential component to provide five units or more in order to be eligible for Expedite (except within the Promise Zone there are no limits).

Projects that elect to pay the Affordable Housing fees to satisfy the Inclusionary Housing Regulations are not eligible for the Expedite Program (except for G and H, below). Fees shall not be utilized to provide for a partial affordable housing unit. The number (e.g. 10%) of affordable housing units required for eligibility in the Expedite program shall be rounded up (e.g. a 24-unit residential project requires three affordable housing units).

**Eligible Expedite Program Projects Include:**

- A. Residential development projects where at least 10 percent of the units are set aside for households with an income at or below 65 percent area median income (AMI) for rental units, and at or below 100 percent AMI for for-sale units as set forth in Chapter 14, Article 2, and Division 13: Inclusionary Housing Regulations.

- B.** Residential development projects receiving funding from the San Diego Affordable Housing Transit Oriented Development Fund or the San Diego Housing Commission, as a result of a public/private partnership with the City, or a City agency, or are located on City-owned real property, of which least 15 percent of the total units are affordable to households with an income at or below 120 percent AMI.
- C.** Residential development projects subject to a Federal, State or Local governmental agreement that restricts tenancy and rents at or below 80 percent AMI.
- D.** Urban infill housing development projects of five units or more within [Transit Priority Areas](#) of the City as defined in the Climate Action Plan. These projects are eligible for expedited processing provided that all of the dwelling units are affordable to households earning no more than 150 percent AMI for both rental and for-sale (first ownership cycle only) units. Infill housing development projects need to provide a larger number of affordable housing units than they replace.
- E.** Military housing constructed by the Federal Government or through a contract with the Federal Government, for use by active military personnel and their families.
- F.** Mixed-use development projects or development projects that combine residential with other land uses where at least 50 percent of the gross floor area of the entire project site is dedicated to residential use. The residential affordable dwelling units must meet the criteria as described in A through D above.
- G.** Any commercial, industrial, residential development project located within the boundaries of the federally designated [San Diego Promise Zone](#). The area is comprised of three of the City's most economically disadvantaged neighborhoods, and generally stretches from East Village and Barrio Logan in the West, extending to Encanto and Emerald Hills in the east.
- H.** Residential development projects of five units or more that incorporate the Mandatory and Voluntary Tier 1 and Tier 2 Measures of the Title 24, Part 11 California Green Building Standards Code (CGBSC) in effect at the time the building permit application is deemed complete but not less than the current regulations. See [CGBSC Title 24, Part 11 Appendix A4](#) for the applicable checklist. [CALGreen Forms and Worksheets](#).
- I.** Non Residential development projects that incorporate the Mandatory and Voluntary Tier 1 and Tier 2 Measures of the Title 24, Part 11 CGBSC in effect at the time the building permit application is deemed complete but not less than the current regulations. See [CGBSC Title 24, Part 11 Appendix A5](#) for the applicable checklist. [CALGreen Forms and Worksheets](#).

#### **Additional Processing Incentives**

The Expedite Program also provides development incentives to builders of affordable, in-fill housing and sustainable building projects by allowing deviations from the development regulations of the Municipal Code. San Diego Municipal Code Section 143.0920 allows for a Neighborhood Development Permit to be requested for deviations specific to affordable and in-fill housing projects where a Site Development Permit or Planned Development Permit might otherwise be required. Please refer to Section 143.0920 for more detailed information.

**IV. REQUIRED FORMS: DS 530 AND 531**

The Affordable Housing Requirements Checklist (DS-530) is required to be completed for all residential development applications proposing two units or more, and requires the applicant to identify how they are satisfying the City's Inclusionary Affordable Housing requirements.

Form DS-531 is a checklist required to request affordable or sustainable processing through the Expedite Program. The applicant must sign the agreement section which obligates the project to provide affordable and/or sustainable housing units. If at any time during the processing of the project the applicant amends the project to pay the fee instead of providing the affordable units, or decides not to provide the required sustainability measures, the project application will be expired, expended monies will not be refunded, and the applicant will be required to resubmit a new permit application for standard permit processing. That application shall be subject to all applicable fees and regulations in effect on the date the new application is deemed complete. Form DS-531 is required to be completed and submitted for projects with affordable housing and/or sustainable buildings eligibility requirements of SDMC Chapter 13, Article 3, Division 9, the Affordable, Infill Housing and Sustainable Building Development Regulations.

**V. MANDATORY INITIAL REVIEW (MIR)****A. Discretionary**

A key component to the success of the Expedite Program is the Mandatory Initial Review process. All eligible projects that elect to utilize the Expedite Program must first be processed through the MIR process. The MIR process is not a Preliminary Review (see Information Bulletin 513), but involves a thorough and detailed initial review of the project to the project's official deemed complete date. Expedite projects experience a variety of benefits from the MIR process including but not limited to the following: Early initiation of the environmental review

process with more opportunity to resolve environmental issues resulting in a higher potential for environmental exemption; identification and early involvement and project commitment from a specialized team of City staff who will follow through with the project to a final hearing; an opportunity for the applicant's consulting team and the City's multi-disciplinary team to meet face-to-face early on to discuss the project and facilitate the expedited permit process.

Applicants in the due-diligence stage, seeking general information, or who have fundamental design and/or process questions that prohibit a full submittal pursuant to the Project Submittal Requirements, are not yet ready to enter into the Expedite Program. Instead, these applicants should first apply for a Preliminary Review. The Expedite program is designed for applicants who have committed to a final design, have all consultants on board, have prepared all required plans and anticipated technical studies, and are motivated and responsive to the City's requirements and staff's review comments/recommendations.

Once an applicant is ready to enter into the Expedite Program, the first step is the Mandatory Initial Review (MIR). The applicant must prepare a MIR submittal package based on the Development Services Department's Project Submittal Requirements (Section 4), found within the Land Development Manual Volume I, Chapter 1. The applicant submits the MIR package (one set) for Completeness Check, or a full submittal with Professional Certification for Completeness Review (per Information Bulletin 514). Please note that the full discretionary approval deposit and or flat fee, submittal fees, and applicable Expedite fees are due with this submittal. To schedule an appointment to submit, please call the DSD Appointment Line at 619-446-5300 at least two days in

advance (please indicate if submitting with Professional Certification). Staff's completeness review will be completed within five working days.

**B. Ministerial**

Ministerial Expedite projects must also have a Mandatory Initial Review conducted for the program to be successful. The applicant must prepare a preliminary submittal package based on DSD Project Submittal Requirements in Section 2 and Info Bulletin 513. City staff will perform a completeness review to evaluate ministerial Expedite eligibility, and completeness of the submittal package within five working days. It requires an executed agreement with the San Diego Housing Commission. The review is necessary to ensure compliance with eligibility requirements of the program.