

**MEETING OF
THE PUBLIC FACILITIES FINANCING AUTHORITY
OF THE CITY OF SAN DIEGO**

Pursuant to the provisions of the Ralph M. Brown Act, notice is being given that a Regular Meeting of the Board of Commissioners of the Public Facilities Financing Authority of the City of San Diego will be held on Tuesday, December 6, 2016, at 2:00 p.m., or soon thereafter at:

**LOCATION: City Administration Building
Council Chambers
202 C Street, 12th Floor
San Diego, CA 92101**

FOR INFORMATION CALL: Brant Will at (619) 236-6220

NON-AGENDA PUBLIC COMMENT

APPROVAL OF MINUTES

The Minutes of the following meeting will be approved by Unanimous Consent unless pulled for discussion:

[11/14/2016 - Special Meeting](#)

ADOPTION AGENDA, DISCUSSION AND OTHER LEGISLATIVE ITEMS
RESOLUTIONS:

ITEM-FA-1: [Public Facilities Financing Authority of the City of San Diego Approval of the Authority's Subordinated Water Revenue Commercial Paper Notes Program \(Water Commercial Paper Notes\) and Approving Certain Documents and Actions in Connection Therewith.](#)

ITEM DESCRIPTION:

Approve a resolution authorizing the issuance of the Water Commercial Paper Notes and approving the forms of various legal documents related thereto.

TODAY'S ACTION IS:

Adopt the following resolution:

(FA-2016-9)

A Resolution of the Board of Commissioners of the Public Facilities Financing Authority of the City of San Diego (i) approving the forms and authorizing the execution and delivery of the Fifth Supplemental Indenture, an Assignment Agreement, the Issuing and Paying Agency Agreement and one or more Dealer Agreements, (ii) approving and authorizing the issuance and sale by the Public Facilities Financing Authority of the City of San Diego of one or more series or subseries of Commercial Paper Notes from time to time in an aggregate principal amount not to exceed \$250,000,000 to finance additional Capital Improvements to the Water System, (iii) approving the form and authorizing the distribution, execution and delivery of the Offering Memorandum; and (iv) approving certain other agreements and actions in connection therewith.

SUPPORTING INFORMATION:

FISCAL CONSIDERATIONS: N/A

PREVIOUS BOARD ACTION: None.

Primary Contact\City Attorney\Phone: Brant Will\619-236-6220, MS 59

NOTE: See City Council Agenda of December 6, 2016, Item 331, for a companion item.

ITEM-FA-2: [Public Facilities Financing Authority of the City of San Diego Approval of Issuance of Authority's Lease Revenue Bonds \(Balboa Park Parking and Related Public Improvements\) and Approving Certain Documents in Connection Therewith. \(District 3.\)](#)

ITEM DESCRIPTION:

Approve a resolution authorizing the issuance of the Authority's Lease Revenue Bonds (Balboa Park Parking and Related Public Improvements) and approving certain legal documents in connection therewith.

TODAY'S ACTION IS:

Adopt the following resolution:

(FA-2016-8)

A Resolution of the Board of Commissioners of the Public Facilities Financing Authority of the City of San Diego authorizing the execution and delivery of a Site Lease, a Facilities Lease, an Indenture and a Bond Purchase Agreement, approving the issuance and sale of not to exceed \$50,000,000 principal amount of the Authority's Lease Revenue Bonds (Balboa Park Parking Related Public Improvements), and approving other documents and actions in connection therewith.

SUPPORTING INFORMATION:

FISCAL CONSIDERATIONS: N/A

PREVIOUS BOARD ACTION:

See City Council companion item.

Primary Contact\City Attorney\Phone: Brant Will\619-236-6220, MS 59

NOTE: See City Council Agenda of December 6, 2016, Item 335, for a companion item.